



European Express Leaders 2005

Analysis of the European express and parcels market including ranking, market shares and profiles of the leading players

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European Express Leaders 2005

A rapidly changing market

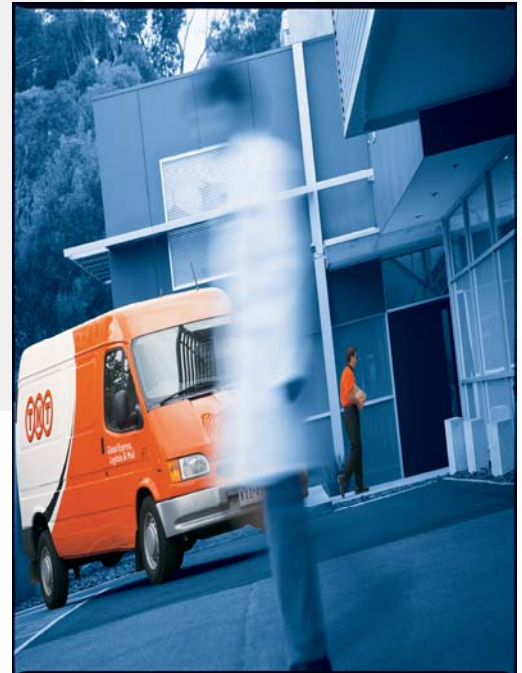
The European express industry has grown rapidly over the last twenty years. At the outset it fulfilled a need for faster, more reliable services which also provided customers with an increased level of supply chain visibility. Over recent years the express and parcels sectors has changed dramatically due to a period of intense acquisition activity. After this acquisition period, the focus has turned to integration.

Increasingly boundaries have become blurred in the industry as express operators, parcels companies and post offices have started to compete against each other in order to offer clients a full service portfolio. In recent years, the market has consolidated further, with additional infill acquisitions in Europe to bolster network coverage, as well as a focus on internal integration of acquired operations.

European Express Leaders 2005

European Express Leaders 2005 provides the latest company data, rankings and market analysis within a single reference source, enabling express and parcels service users, operators and consultancies to:

- understand how diverse express and parcels companies are positioned in the market and how this has shifted in recent years
- compare financial performance of competitors, clients or suppliers
- gain an insight into the operations of the most successful express and parcels companies
- gain an understanding of the history, structure, trends and developments affecting the industry
- identify the size and growth of the various segments of the global and European express and parcels sectors
- understand the internal corporate structure and service portfolio of leading operators



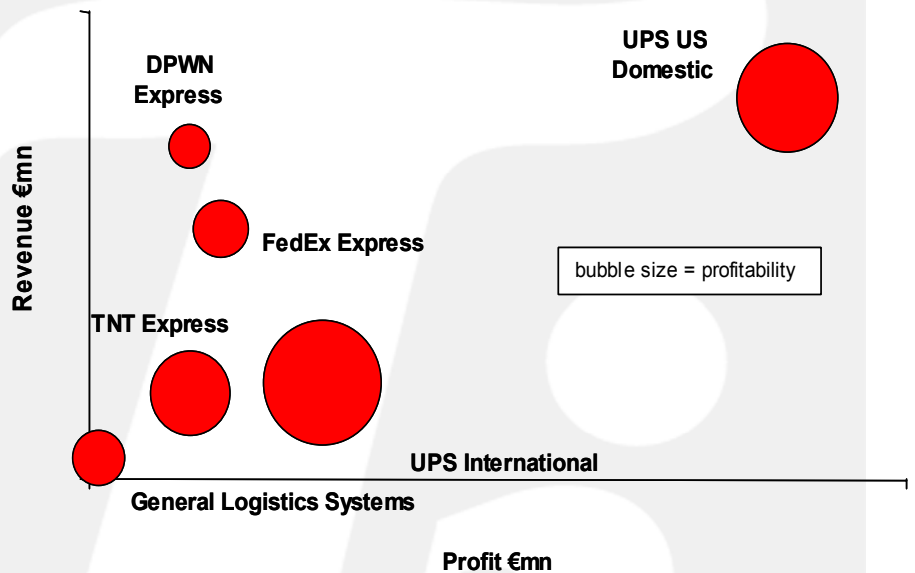
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Why buy European Express Leaders 2005?

European Express Leaders 2005 is a source of vital information on the key players in the European express and parcels industry. The report is an essential guide for all professionals who need to understand the market and who are looking for key company information.

The report provides detailed profiles of the leading express and parcels operators active in Europe, with completely unique competitive analysis and market share data. The report includes a study of the evolution of the market, rankings of the largest global and European express companies, market shares for the major players in six different market segments, listings of key acquisitions and profiles of Europe's key express and parcels networks.

Chart: Comparisons of profitability in the express industry



Detailed Company Profiles

Express Leaders 2005 contains profiles of the largest express and parcels networks in Europe (see table of contents). Each profile contains a mix of operational, strategic, financial and corporate data. Included within the profiles are details of the acquisitions which have been made in order to build the present networks. The profiles give an insight into the development of the market as well as providing essential information for customers or competitors.

How to buy European Express Leaders 2005

European Express Leaders 2005, price £495/€750/\$940 can be purchased from the Transport Intelligence website:

www.transportintelligence.com

or by contacting Mike Nordmann either by phone on +44 (0)1793 850025, or emailing him on mnordmann@transportintelligence.com

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