



India Transport & Logistics 2005

A comprehensive overview of the transport and logistics industry in one of the world's fastest growing economies

June 2005

Price: £695/€1040/\$1320

Pages: 245

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India Transport & Logistics 2005

India: vast potential, but high risks

The Indian logistics and transport industry has huge potential growth prospects for local and foreign operators alike. A de-regulating market, massive investment in infrastructure, increasing levels of disposable income and dynamic manufacturing and retail sectors are combining to produce a market environment which could one day rival the fast moving Chinese economy.

However as with the Chinese market there are many challenges for the industry. Congestion, fragmentation, over regulation and a weak transport network are holding back the industry. There are many risks for western companies attempting to enter the market, although this hasn't prevented the major global logistics operators from establishing a presence.

What does the report contain?

India Transport & Logistics 2005 provides comprehensive intelligence on the Indian market. The report is essential reading for anyone doing, or thinking of doing business in this fast moving but challenging market.

- A detailed examination and analysis of the Indian transport infrastructure including road, rail, air and sea.
- An extensive briefing on the key vertical sectors with the Indian economy: high tech, healthcare/pharma, automotive, retail/consumer and textiles/fashion.
- An extensive review of the key structural trends within the Indian express and logistics market including reforms and de-regulation.
- Market sizing and forecasts for the logistics and express segments.
- 25 profiles of the leading transport, logistics and express companies including major players such as UPS, FedEx, TNT and DHL as well as leading Indian operators.
- Analysis of the implementation of supply chain management techniques by Indian manufacturers and retailers and the likely impact of out-sourcing on the supply side.



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What can the report tell me?

India Transport & Logistics Report is an authoritative source of information on the Indian market. It is vital intelligence for logistics companies wishing to establish or expand their operations throughout the country, providing information not only on competitors, potential partners and the market environment but also on clients and key vertical sectors.

The report provides answers *inter alia* to the following questions:

- How quickly are the express and logistics markets growing?
- What are the strategies of the major express and logistics operators?
- What are the major trends impacting on the supply side industry?
- How are the key manufacturing and retailing sectors developing?
- Where are the major investment opportunities?
- What are the major regulatory concerns and how is the market liberalizing?
- How is the industry structured and how is it changing?
- What are the major risks involved in doing business in India?

Detailed Company Profiles

India Logistics 2005 contains profiles of the largest logistics companies in India, both domestic and international. Each profile contains a mix of operational, strategic, financial and corporate data. The profiles give an insight into the development of the market as well as providing essential information for customers or competitors.

How to buy India Transport & Logistics 2005

India Transport & Logistics 2005, price £695/€1040/\$1320 can be purchased from the Transport Intelligence website: www.transportintelligence.com

or by contacting Mike Nordmann either by phone on +44 (0)1793 850025, or emailing him on mnordmann@transportintelligence.com

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