



European Industry Sector Logistics 2005

An analysis of the key industry vertical sectors, the logistics companies which serve them and prospects for future growth

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Industry dynamics: driving company profitability

The performance of most logistics service providers is heavily influenced by trends in the industry vertical sectors in which their clients do business. Although supply chain concepts at their highest level apply equally across all sectors, individual industry attributes have led to the development of sector specific supply side dynamics. This has not only resulted in the proliferation of logistics products and solutions which have been developed, but also influences underlying growth prospects and profitability. A thorough understanding of each sector's characteristics in terms of past and future output, the relationships between client and supplier, the logistics business models employed and supply chain practice is fundamental to a successful development strategy for any logistics provider.

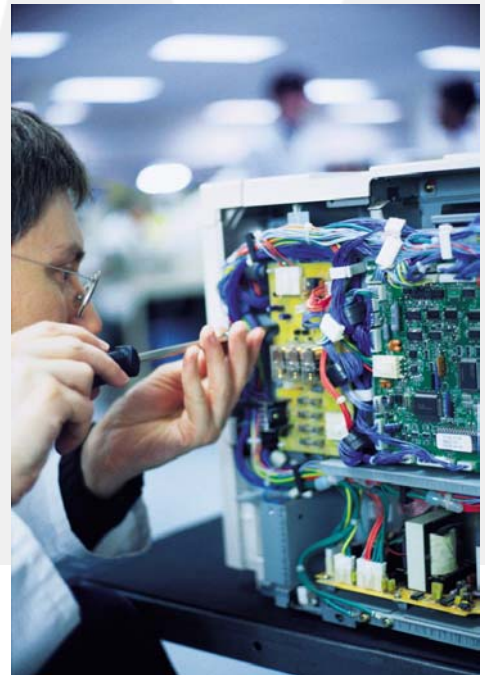
Understand key sector supply chain trends

European Industry Sector Logistics report includes a detailed examination of five of the most important verticals for logistics companies: **High tech, Automotive, Pharmaceutical/Healthcare, Consumer/Retail and Fashion/Textile.**

Each market profile includes a mix of demand and supply side information:

- Data on industry output by country.
- Largest manufacturers in each sector.
- Key demand-side trends.
- Analysis of the sector output over the last fifteen years.
- Examination of secular and cyclical trends.
- Market sizing and forecasts for the contract logistics sector.
- Trade in products and key export/import markets.
- Supply chain developments and trends including logistics products and solutions.
- Key logistics service providers in each sector.

In addition the report includes profiles of some of Europe's largest logistics companies. Their mix of business, sector exposure and prospects for growth are reviewed and compared.

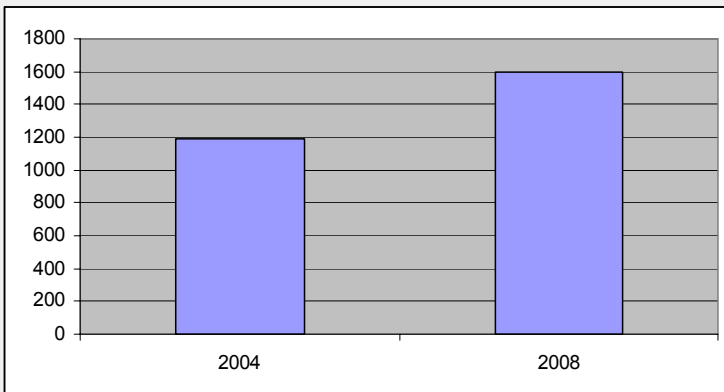
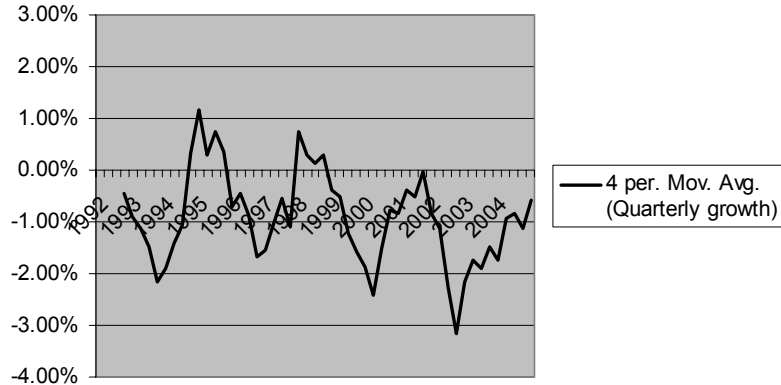


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How exposed or defensive are logistics companies' revenues?

The report provides a deeper understanding of the key industry verticals including analysis of secular and cyclical trends. It also looks at the structure of each sector, including leading manufacturers, national market sizes and trade.

Over ten year's of industry output data provided for each sector gives an indication of peaks and troughs which may affect logistics companies over the next few years.



Market sizing and forecasts

The report includes sizing of the European contract logistics market which exists for each of the five industry sectors covered in the report. It shows the relative importance of each supply side logistics segment, as well as forecasts for the next five years.

The report gives a comprehensive overview of which sectors will see dynamic growth and those which will experience weaker development.

How to buy Industry Sector Logistics Report

European Industry Sector Logistics report, price £495/€750/\$940 can be purchased from the Transport Intelligence website:

www.transportintelligence.com

or by contacting Mike Nordmann either by phone on +44 (0)1793 850025, or emailing him on

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